

**Jera**

エネルギーを新しい時代へ

# Recent LNG industry trends and JERA activities

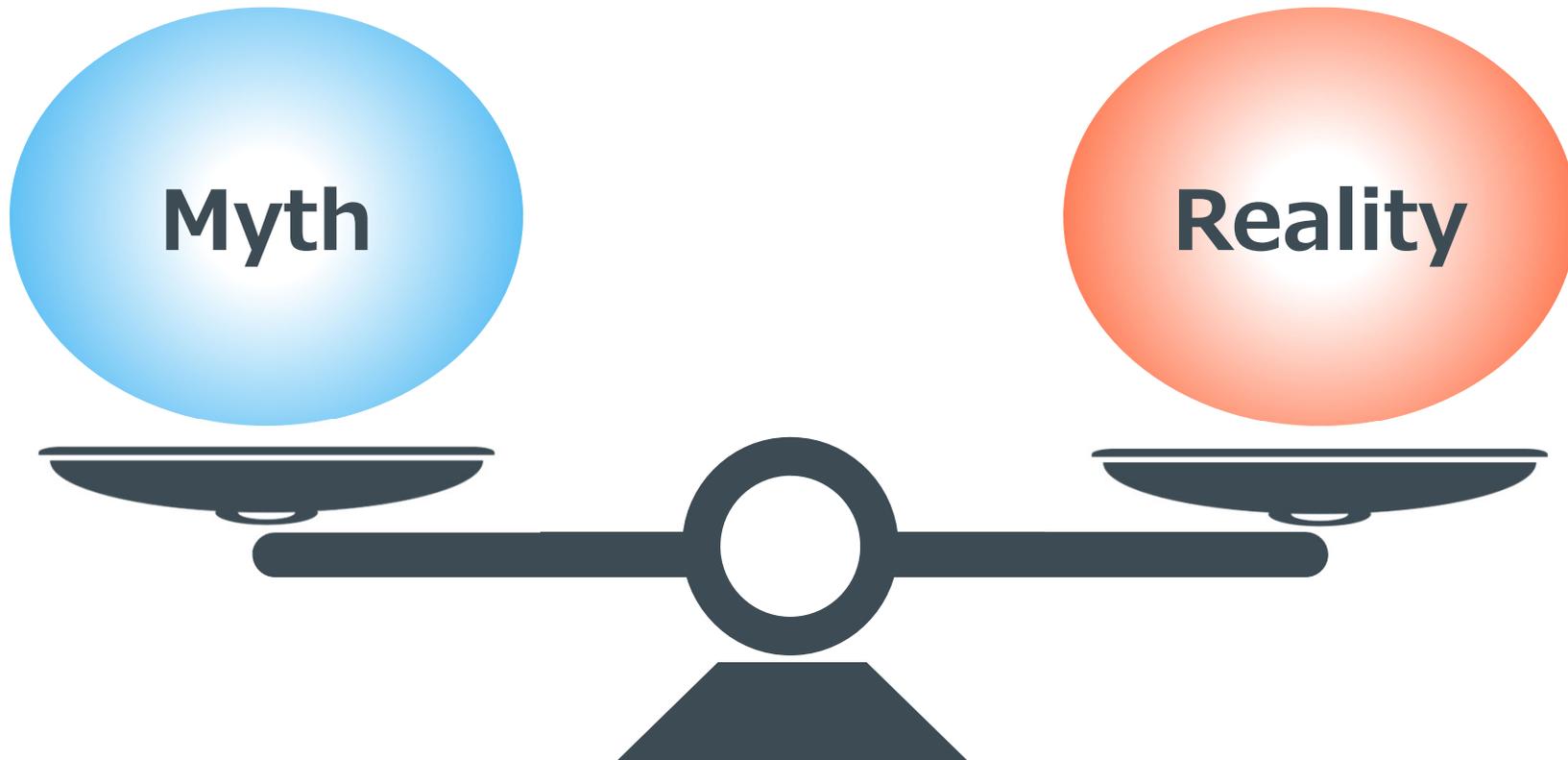
Yuji Kakimi  
President, JERA Co., Inc.

October 22, 2018

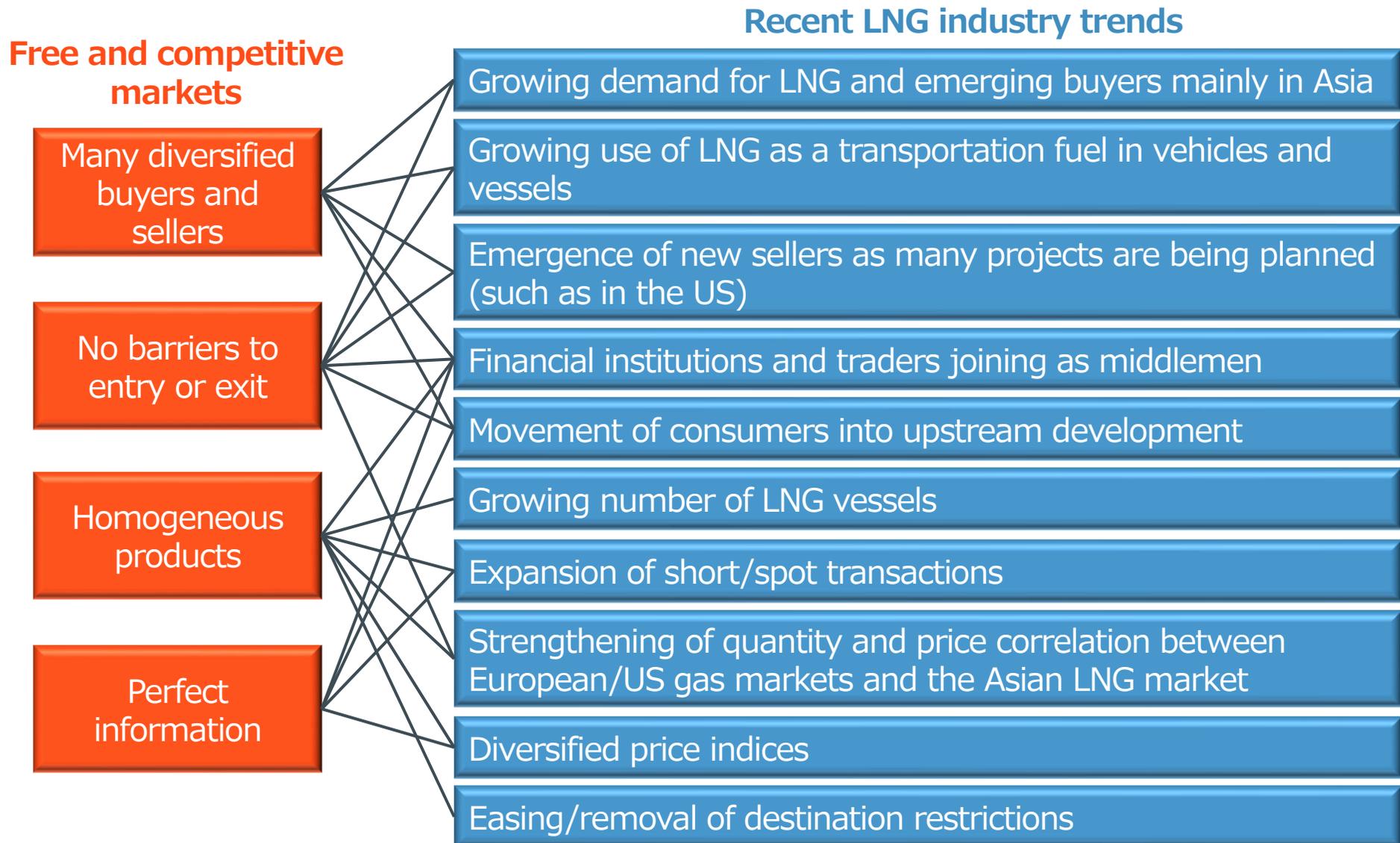
# Introduction

---

The establishment of a flexible and transparent LNG market is a...?



# Recent LNG industry trends



# JERA activities

---

- ✓ **Integral development of LNG infrastructure**
  - **Move ahead with gas-to-power projects in Asia**
- ✓ **Shift LNG bunkering business into full swing**
- ✓ **Actively join LNG upstream projects**
- ✓ **Joint venture with EDF Trading**
  - **Global optimization of LNG now well underway**
- ✓ **Move ahead on diversification of price indices**
- ✓ **Sign term contracts linked to spot price index**
- ✓ **Ease/remove destination restrictions**
- ✓ **Expand JERA LNG fleet**

# Improvement of energy security

